



## BUSINESS LENDING CHECKLIST – Credit Card

### THE FOLLOWING ITEMS ARE REQUIRED FOR A COMPLETE LOAN PACKAGE

- ❑ Completed and signed [Business Credit Card Application](#)
- ❑ 2 years of Business and personal tax returns, along with current year to date company financial statements.
- ❑ Minimum 3 years in business or similar experience. .
- ❑ Fax completed application to: 813-635-8991 or email to [businesslendingcenter@suncoastcreditunion.com](mailto:businesslendingcenter@suncoastcreditunion.com)

If you have further questions, please contact Business Services at 1-800-999-5887 ext. 86293.



# Business Platinum Rewards Visa Credit Card Application

Amount of Credit Requested \$ \_\_\_\_\_  Please increase my credit limit \$ \_\_\_\_\_

## Business Background

Business Legal Name: \_\_\_\_\_

Address: \_\_\_\_\_  
Street (no P.O. Box) City State Zip

Mailing Address: (if different) \_\_\_\_\_

Business Phone: (\_\_\_\_) \_\_\_\_\_ EXT. \_\_\_\_\_ Fax: (\_\_\_\_) \_\_\_\_\_ email: \_\_\_\_\_

Federal Tax ID#: \_\_\_\_\_ Type of Organization:  Sole Proprietorship  Corporation  Limited Liability  Partnership  Other \_\_\_\_\_

Suncoast Member # \_\_\_\_\_ Industry/Business Type:  Manufacturer  Wholesaler  Retail  Service  Other (describe) \_\_\_\_\_

Date Established: \_\_\_\_\_ Number of Employees: \_\_\_\_\_ Describe Your Product/Service: \_\_\_\_\_

Gross Annual Sales \$: \_\_\_\_\_ Annual Net Profit: \$ \_\_\_\_\_ Is your business a franchise  Yes  No

## Current Checking/Savings Account(s)

Financial Institution Name	Phone #	Account Type	Account #	Balance

## Business Indebtedness (attach additional sheets if necessary)

List all leases, guaranties, commitments, contingencies, or any other debts not listed on the financial statement (including operating leases) on a separate sheet of paper.

Do you Rent or Own Business Property? \_\_\_\_\_ Monthly Payment? \$ \_\_\_\_\_

To Whom Payable	Original Amount \$	Original Date	Current Balance \$	Monthly Payment \$	Interest Rate %	Maturity Date	Collateral Pledged

## Ownership/Management Information

(List all owners of applicant and affiliates/subsidiaries)

For all officers, proprietors, general partners, owners, and all those individuals **guaranteeing** the loan request, please complete the following information:

Name: \_\_\_\_\_

First Middle Initial Last  
SSN: \_\_\_\_\_ Birth date: \_\_\_\_\_ % Ownership: \_\_\_\_\_ Suncoast Member # \_\_\_\_\_

Home Address: \_\_\_\_\_  
Street (no P.O. Box) State Zip Code

Name: \_\_\_\_\_

First Middle Initial Last  
SSN: \_\_\_\_\_ Birth date: \_\_\_\_\_ % Ownership: \_\_\_\_\_ Suncoast Member # \_\_\_\_\_

Home Address: \_\_\_\_\_  
Street (no P.O. Box) State Zip Code

Name: \_\_\_\_\_

First Middle Initial Last  
SSN: \_\_\_\_\_ Birth date: \_\_\_\_\_ % Ownership: \_\_\_\_\_ Suncoast Member # \_\_\_\_\_

Home Address: \_\_\_\_\_  
Street (no P.O. Box) State Zip Code

- 1. Have any owners, managers, guarantors, officers presently been charged under indictment, on parole, or on probation?  Yes\*  No
- 2. Have any of the above ever been charged with, or arrested for, any criminal offense other than minor motor vehicle violation?  Yes\*  No
- 3. Have any of the above listed ever been convicted of any criminal offense other than a minor motor vehicle violation?  Yes\*  No
- 4. Has your business, or have any principals of the business, been involved in a bankruptcy or insolvency proceeding?  Yes\*  No
- 5. Is your business or are any of the principals of the business, currently involved in any pending judgments, claims, or lawsuits?  Yes\*  No

\*If you answered Yes to any of the above, please furnish details on a separate sheet.

## List All Authorized Users

Business Name to appear on card (up to 25 characters): \_\_\_\_\_

Authorized User #1: \_\_\_\_\_  
First Middle Initial Last  
 SSN: \_\_\_\_\_ Credit Limit \$: \_\_\_\_\_  Check if User owns 20% or more of business

Authorized User #2: \_\_\_\_\_  
First Middle Initial Last  
 SSN: \_\_\_\_\_ Credit Limit \$: \_\_\_\_\_  Check if User owns 20% or more of business

Authorized User #3: \_\_\_\_\_  
First Middle Initial Last  
 SSN: \_\_\_\_\_ Credit Limit \$: \_\_\_\_\_  Check if User owns 20% or more of business

## Agreement and Authorized Signatures

By signing below, Business and all Authorized Users and Guarantors signing below (the "Undersigned") warrant to Suncoast Credit Union ("Credit Union") that all information in this Application is true and correct. If Credit Union approves issuance of a Platinum Rewards VISA Credit Card pursuant to this Application, Business and the Undersigned agree to the terms and conditions of this Application and the Platinum Rewards Business VISA Credit Card Agreement that will be mailed to Business following approval. Business and the Undersigned authorize Credit Union to check Business' and each Undersigned's credit and employment history or any other information provided. Business and the Undersigned persons acknowledge that all supporting information included with this Application will remain the property of Credit Union. Business and the Undersigned further agree to notify Credit Union of any material changes in the information provided to Credit Union in this Application. The Undersigned Guarantors (and any Authorized User(s) who own(s) 20% of more of the Business) jointly and individually guarantee payment to Credit Union of all amounts owed to Credit Union under the Platinum Rewards Business VISA Credit Card Agreement.

**Business:** \_\_\_\_\_

**By:** X \_\_\_\_\_  
Signature Title Date

**Authorized User(s)**

X \_\_\_\_\_  
Signature Title Date

X \_\_\_\_\_  
Signature Title Date

X \_\_\_\_\_  
Signature Title Date

**Guarantor(s)**

X \_\_\_\_\_  
Signature Printed Name Date

X \_\_\_\_\_  
Signature Printed Name Date

X \_\_\_\_\_  
Signature Printed Name Date